



Total Loan	<u>\$723,575</u>	<u>\$723,575</u>	<u>\$723,575</u>	<u>\$723,575</u>	<u>\$723,575</u>	<u>\$723,575</u>	<u>\$723,575</u>	<u>\$723,575</u>
Total Non Current Liability	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641
2100-00-28 Innoventures Group	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Intercompany Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Intercompany Payable OTHER	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832
Direct Deposit Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Payroll Liabilities								
529 COLLEGE PLAN - SAVINGS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
CA PIT / SDI	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808
CA SUI / ETT	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599
Federal Taxes (941/944)	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580
Federal Unemployment (940)	\$711	\$711	\$711	\$711	\$711	\$711	\$711	\$711
FL Unemployment Tax	\$124	\$124	\$124	\$124	\$124	\$124	\$124	\$124
NJ Income Tax	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
NV Unemployment Tax	\$477	\$477	\$477	\$477	\$477	\$477	\$477	\$477
PA Income Tax	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166
PA Local Tax	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324
PA Unemployment Tax	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821
TX Unemployment Tax	\$11	\$11	\$11	\$11	\$11	\$11	\$11	\$11
Misc. Taxes Payable	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799
Sales tax payable	\$156	\$156	\$156	\$156	\$156	\$156	\$156	\$156
Total Payroll Liabilities	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>
Longterm liability								
HSBC PPP Loan	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177
Total Non Current Liabilities	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>
Notes Payable to SLS Holdings VI LLC	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122
Total Long-Term Liabilities	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>
Total Liabilities	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>
Equity								
Capital Stock	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500
Preferred Stock Series A Investor Group	\$1	\$1	\$1	\$1	\$1	\$1	\$1	\$1
Common Stock	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156
Total Capital Stock	<u>\$60,058,657</u>	<u>\$60,058,657</u>	<u>\$60,058,657</u>	<u>\$60,058,657</u>	<u>\$60,058,657</u>	<u>\$60,058,657</u>	<u>\$60,058,657</u>	<u>\$60,058,657</u>
Additional Paid-In Capital								
APIC - Converted Legend costs	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617
APIC-Series A	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551
APIC-Redemption of BCF	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)
Glasses Free Technology	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501
Visual Technology Innovations	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120
Visual Semiconductor	\$3,802,284	\$3,887,446	\$4,218,580	\$4,419,491	\$4,663,363	\$6,863,344	\$6,863,344	\$6,863,344
Total Additional Paid-In Capital	<u>\$12,695,951</u>	<u>\$12,781,113</u>	<u>\$13,112,248</u>	<u>\$13,313,158</u>	<u>\$13,557,030</u>	<u>\$15,757,012</u>	<u>\$15,757,012</u>	<u>\$15,757,012</u>
31000 3100-00-00 Currency Translation Adjustment	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Retained Earnings	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)
Current Earnings - Post Petition	\$0	(\$85,178)	(\$416,328)	(\$617,813)	(\$861,701.02)	(\$1,061,699)	(\$1,312,412)	(\$1,651,634)
Total Equity	<u>\$27,600,736</u>	<u>\$27,600,721</u>	<u>\$27,600,705</u>	<u>\$27,600,130</u>	<u>\$27,600,114</u>	<u>\$29,600,098</u>	<u>\$29,349,385</u>	<u>\$29,010,162</u>
TOTAL LIABILITIES AND EQUITY	<u>\$55,487,083</u>	<u>\$55,487,068</u>	<u>\$55,487,052</u>	<u>\$55,486,477</u>	<u>\$55,486,461</u>	<u>\$57,486,445</u>	<u>\$57,235,732</u>	<u>\$56,896,509</u>

\*The originally filed balance sheet and schedules reflected a Net Operating Loss of \$118,566,740 as an asset. Although this is a valuable benefit held by Stream, it is not included in the balance sheet and the bankruptcy schedules will be amended to present same.

\*\*The March 15, 2023 column (the Balance Sheet as of the Petition Date) has been updated to reflect information available to the Debtor, including updated accumulated depreciation.

\*\*\*The Debtor is still not in possession of all books and records, despite orders from the Delaware Courts, although this presentation is believed to be materially accurate.

